

### Indiana Resources and Tools

July 2010

### **Overview of Resources**

- Rainbow Book
- Unemployment Guide
- FSSA Benefit Checker
- Earned Income Tax Credit (EITC)
- Indiana Self-Sufficiency Standard Calculator
- Family Development Matrix

### Rainbow Book

 Comprehensive directories of agencies and organizations providing human service programs in central Indiana. The main database is also available online; hosted by the Indianapolis-Marion County Public Library.

•Thanks to the generous support of Citizens Energy Group and Duke Energy, Connect2Help (211) is happy to offer the 2010 Edition of the Rainbow Book<sup>™</sup> as a free download.

 How to get a copy: <u>http://www.connect2help.org/Request2010RB.html</u>

 FAQ about downloaded copy: <u>http://www.connect2help.org/FAQ.pdf</u>

### **Unemployment Guide**

• Published by Indiana Department of Workforce Development

 Includes information on: Unemployment Insurance, Uplink, Indiana Career Connect, WorkOnes, COBRA Benefits, Work Support Programs (Hoosier Healthwise, Healthy Indiana Plan, TANF, SNAP, School Lunch Program, WIC, Rx Indiana, Child Care, EAP, and Housing), and Veterans Benefits.

 In your training binder, but also available online in PDF format at:

www.in.gov/dwd/files/Combined Unemployment guide Cobr <u>a Insert.pdf</u>

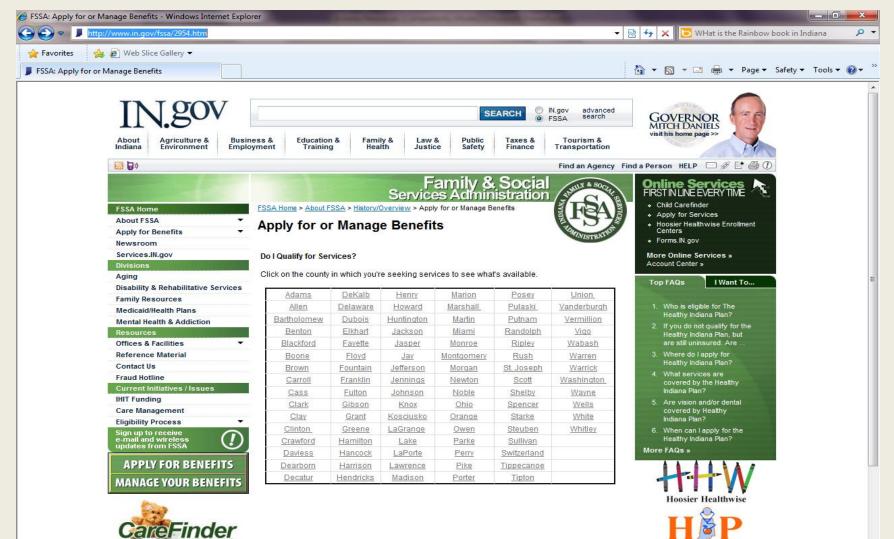
• Created by Indiana Family and Social Services Administration

• Screens client by county to see if they are eligible for: SNAP, Health Coverage such as Medicaid, Healthy Indiana Plan, and Welfare benefits. Also allows them to apply for benefits, check application status, and review benefits.

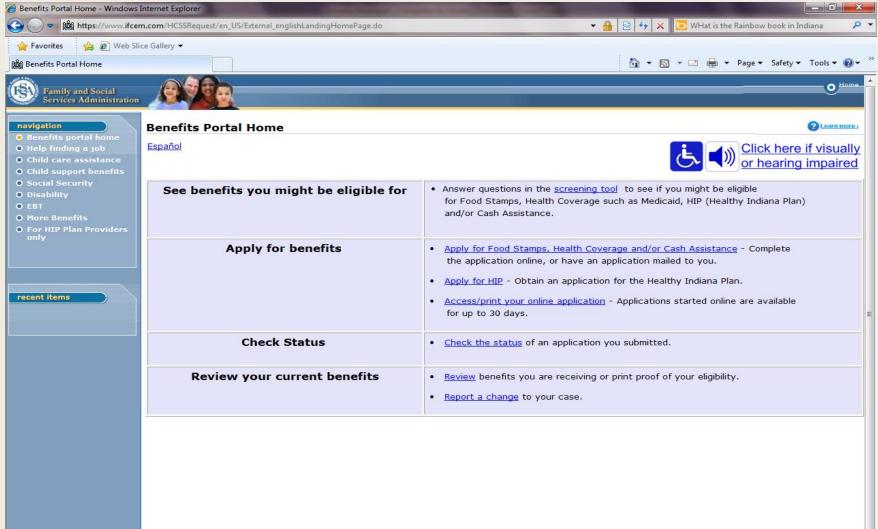
Is accessible to those who are visually or hearing impaired.
 Also available in both English and Spanish

 You can access the benefit checker at: <u>http://www.in.gov/fssa/2954.htm</u>

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HEALTHY INDIANA PLAN



Screen for Services - Windows Int	ternet Explorer
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🚖 Favorites 🛛 🚔 💋 Web Sli	ice Gallery 🕶
Screen for Services	🛐 🔻 🔝 👻 🖃 🖛 👻 Bage 🔻 Safety 🖛 Tools 🕶 🔞 🖛 🎽
Family and Social Services Administration	
navigation	Screen for Services Help
	What Is Screening?
	Start by answering the 15 minute self-screening questions. This will help you find out what Indiana State Benefits you may be able to get if you apply. You will be asked questions about you and the people who live with you.
recent items	What Information Do I Need?
	Please gather the following information to help you answer questions:
	<ul> <li>Household financial information, such as:         <ul> <li>Money spent on rent, house payments or heating and cooling</li> <li>Cash on hand or money in a bank account</li> <li>Income from a job or training</li> <li>Payments for adult or child care</li> <li>Unearned Income such as Social Security, SSI, child support, unemployment benefits</li> </ul> </li> <li>Benefits you get now or have gotten in the past         <ul> <li>(for example, Medicaid, Medicare, Social Security, veteran's benefits, etc.)</li> <li>Medical information related to you and the people who live with you</li> </ul> </li> </ul>
	What Happens When I am Finished?
	After you answer the questions, you will know if you might be able to get Food Stamps, Cash Assistance, or Health Coverage. Please remember that this is a basic screening tool, not a final decision about whether you can get these programs. You can choose to apply at any time even if the screening results show you may not be eligible.
	For the State to decide if you are eligible to receive benefits, you must complete and submit an Indiana Application for Assistance. Follow the steps to Print and Mail your signed application to begin the application process. Instead of printing and mailing the application, you may want to follow the steps and apply online.
	For the State to decide if you are eligible for the Healthy Indiana Plan(HIP), you must complete and submit an Application for Healthy Indiana Plan. Follow the steps to print or receive an application by mail to begin the HIP application process.
	The answers you give are secure and will be kept private
	Cancel Start >

## Earned Income Tax Credit (EITC)

• A refundable federal tax credit for working individuals and families.

• In 2009, a worker with children making at or below \$35,000 to \$48,000 is eligible and a worker without children making at or below \$13,000 is eligible.

Eligibility Requirements for the Federal EITC, Tax Year 2009						
Number of Qualifying Children	Individual Filer	Joint Filer	Maximum Credit			
Zero	\$13,440	\$18,440	\$457			
One	\$35,463	\$40,463	\$3,043			
Two	\$40,295	\$45,295	\$5,028			
Three or more	\$43,279	\$48,279	\$5,657			

• If person was eligible and did not claim, can claim the EITC up to three years retroactively. For family with two children this could equate to \$14,388 (for tax year 2007, 2008, and 2009).

### State EITC

# • Indiana has a refundable state tax credit based on 9% of the federal EITC.

Maximum Credit for State EITC, Tax Year 2009				
Number of Qualifying Children	Maximum Credit			
Zero	\$41			
One	\$274			
Two	\$453			
Three or more	\$509			

• You can also claim the state EITC up to three years retroactively. For family with two children this could equate to \$1,008 (for tax year 2007, 2008, and 2009).

### How to Claim the EITC

- FEDERAL
  - Retroactively
    - Fill out Schedule EIC for applicable year
       (www.irs.gov/individuals/article/0,,id=150513,00.html)
       AND
    - Form 1040X, available at: <u>http://www.irs.gov/pub/irs-pdf/f1040x.pdf</u>
  - Current Tax Year (2010)
    - Fill out Schedule EIC with 1040

## How to Claim the EITC

• STATE

- Retroactively
  - Fill out Schedule IN-EIC for applicable year
    - 2009 forms available at: <u>http://www.in.gov/dor/4167.htm</u>

 Past years available at: <u>http://www.in.gov/dor/3488.htm</u>

### AND

Form IT-40X (<u>http://www.in.gov/dor/3827.htm</u>)

Current Tax Year (2010)

• Fill out Schedule IN-EIC with IT-40

### EITC and CTC Outreach Materials

- Outreach materials available at: <a href="http://eitcoutreach.org/">http://eitcoutreach.org/</a>
- EITC Awareness Day 2010 Friday, January 29, 2010 <u>http://eitcoutreach.org/category/eitc-awareness-day-2010</u>

### **EITC Outreach Campaign Site**



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## Indiana Self-Sufficiency Standard

 Published by the Indiana Institute for Working Families, a program of IN-CAA

•Measures how much a family of a certain composition in a given geographic location needs to meet their basic needs without government or private subsides.

• The Standard is calculated for 70 family types in each of Indiana's 92 counties.

• Can be used in a number of ways including: a benchmark for evaluation and program improvement; as a guideline for determining eligibility and need for services; as a counseling tool; as a public education tool; and as a guideline for wage-setting and living wage campaigns.

• Report available at:

http://www.incap.org/documents/FINAL%202009%20Indiana%20SSS%20R eport%2010-26-09.pdf

### Indiana Self-Sufficiency Standard Calculator

 In addition to the report the Institute is updating the Self-Sufficiency Calculator which is a interactive version of the Standard which includes all 70 family types for all 92 counties

Can link it to your web site

IN Self-Sufficiency Calculator INDIANA Self-Sufficiency Standard Calculator

 The 2005 calculator is available at: <u>www.region4workforceboard.org/calculator/selfsuffcalc.cfm</u>

• The 2009 version will be rolled out in August

• Expanded capabilities which include linking to jobs and education and that pay those wages will be available in 2011

### Indiana Self-Sufficiency Standard Calculator

Alliance Advancement Home Calculators Resources Links Indiana Self-Sufficiency Standard Calculator					
Enter your profile below to calculate your Self-Sufficiency Standard.					
The Standard defines Infants as 2 yrs. old and under, Preschoolers as 3-5 yrs. old, Schoolage as 6-12 yrs. old and Teenagers as 13-18 years old	<i>i.</i>				
Please select your county:Select					
Please enter the number of people in your household:					
Adults: 1 -					
Infants Pre-Schoolers School-age Teenage					
Calculate Now!					

## Family Development Matrix

- Based on holistic case management and a way to measure a families progress to self-sufficiency
- The family development matrix is:
  - Family focused
  - Strength focused
  - Holistic measures
  - Tracking Progress
  - A flexible system
- A 12 category matrix used with case management programs

### Family Development Matrix

 Measures life areas based on thresholds and used as a tool to help client set goals

#### 12 Life Areas:

Dominant Life Areas:	Income
	<ul> <li>Adult Education</li> </ul>
	Employment
Basic Needs:	+ Housing
	+ Food
	Child Care
	+ Health
	<ul> <li>Transportation</li> </ul>
	+ Utilities
Factors (Positive or Negative:	Support Systems
-	+ Family Interaction
	A A A A CONTRACT

+ Addictions

The ranking system is broken into 5 thresholds:

- + In Crisis
- Vulnerable
- Stable
- Self-Sufficient
- Thriving

Effective goals are always SMART:

- Specific
- Measurable
- Attainable
- Realistic
- Time-Specific

 Next Family Development Training is August 16, 2010, you can register at: <u>http://www.abcsignup.com/view/view\_month.aspx?as=22&aid=ICAA&wp=51</u>

### Questions?

• If you have any questions or need more information, please feel free to contact me:

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